Fairfax Software *Quick* Modules Lockbox • Lockbox Processing

One Solution • One Workflow • One Provider

Fairfax Software revolutionizes lockbox processing introducing a modern solution with state-of-the-art technology. This technology has been proven in processing operations throughout the USA. *Quick* Modules Lockbox's key features include:

- Image-based Retail, Property Management, Wholesale, and Medical lockbox operations

- Image-based paper and/or electronic transactions processed simultaneously.

- Web-based online transaction access for exception handling and stop file processing

- GUI interface for efficient application setup and testing

- Check and financial transaction image exchange per Check 21 rules

- A comprehensive web-based client experience An open system architecture allows infrastructure transparency

Focused on the Client Experience

- Automatic client notification by e-mail or text

- Client facing web pages are "branded" to blend with the bank's online presence

- Using a browser, clients can securely process exceptions, perform research, and access reports on a personal computer, smartphone or tablet

- Once resolved, exceptions are immediately released to the workflow

Centralized & Remote Capture Capability

- Interface to complex mail extraction systems or virtually any scanner

- Remote capture decentralizes the capture function for elimination of "mail float"

Quick & Easy Lockbox Setup

- *Quick* Modules Studio provides point and click setup of new lockbox applications without application programming

- Flexible workflow per lockbox

Microsoft Partner
Silver Application Development
Gold Application Development

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Quick Modules Lockbox • Retail and Wholesale Lockbox Processing

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About Fairfax Software

Fairfax Software, headquartered in Tampa, Florida, was founded in 1994 to provide high-quality products and integration services to the document, fax, and form processing industries. Fairfax Imaging has been providing document imaging and lockbox processing solutions to state government clients and financial, insurance, medical, and commercial clients since 1994. To date, over 100 public and private sector clients utilize our state-of-the-art payment and forms processing solutions in many well-known financial, medical, and insurance industry companies. As such, we have accumulated a wealth of experience of best practices in both the subject-matter and the technical implementation areas.

Quick Modules Lockbox is designed to collect images from any centralized, remote, or external scanning device and process each as intermixed transactions, thereby minimizing costly up-front sorts. Our solution is integrated with the OPEX Falcon™ to provide a one-touch approach that combines mail extraction with scanning. Once the images are inputted into *Quick* Modules Lockbox the integrated workflow moves transactions through the system expediting transactions based upon business rules that are easily configured using the *Quick* Modules Studio graphical design tool.

Robust business rules are provided to clean the data captured from a wide variety of forms. Bank and customer data is protected by state-of-the-art FIPS compliant encryption of data at rest and in transit.

Instant Monitoring of all Work in the System From Scanning to Output

Quick Modules Lockbox - Solution Benefits

- Designed to be flexible for meeting client-specific requirements

- Retail, Property Management, Wholesale, and Healthcare processing - all on a single system

- Improved lockbox productivity reduces manual intervention

- Add new lockbox clients quickly providing improved client experience with web-based exceptions research and reporting

Quick Modules Lockbox - Operational Benefits

- Solution is efficient for small, medium and high volume processing

- Through *Quick* Modules Studio, the solution is easily maintained

- Flexible workflow minimizes manual intervention

- Remote capture makes possible new processing sites with minimal setup costs

- Graphical workflow monitor provides real-time monitoring and reporting of system performance from scanning to output

Quick Modules Lockbox - Additional Solution Features

- Automated cut-off notifications to clients via email or text.

- Modern, thin-client system architecture that is easy to maintain and integrate with existing bank systems

- Centralization of data for security and control.

Process Lockbox Payments from *Anywhere*

Electronic Payments — One Touch Open & Scan — Desktop & Remote Site — Smartphone & Tablets

ACH — Internet — 3rd Party Lockbox — 3rd Party Bill Pay

...and more